

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3900

NOTICE

July 26, 2011

Reproduced hereunder Financial Projections received from KASB BANK LIMITED, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



KASB BANK LIMITED
APPROVED FINANCIAL PROJECTIONS FY 2011 – FY 2016

The attached Financial Projections for FY2011-2016 as approved by the Board of Directors in their meeting dated April 4, 2011 reflect the Board's view on how the Bank is expected to grow and perform under the current and foreseeable economic environments given the assumptions that have been considered while preparing these projections.

The financial projections covers a period of next 5 years and are based on various assumptions regarding the future economic and business environment and most importantly involve certain key assumptions including injection of fresh capital and issuance of subordinated Tier II Capital. The determination of future profit is most sensitive to certain key assumptions such as cost to income ratio, deposit composition, interest rate, growth of advances and deposits, returns from investments, potential provisions and reversals against non performing loans and branch expansion plan. Any significant change in these key assumptions may have an impact on the resultant profitability and eventually the overall forecast.

It is usually the case that some events and circumstances do not occur as expected or cannot be anticipated with greater accuracy. Therefore, actual results during the projection period will almost always differ from the projections suggested and such differences may at times be material. Neither the Bank nor any of its Directors or members of management accept any responsibility whatsoever for any conclusions drawn, or investment decisions made, by any member or any other person based on the above information.

KASB Bank Limited
Board of Directors:

Nasir Ali Shah Bukhari

Tariq M. Rangoonwala

Waseem Haqqie

Leon Seynave

Irshadali Shabanali Kassim

Muneeb Kamal

Syed Tariq Hussain Gillani

Munir Saleem
(Acting President)

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