

KASB BANK
LimitedCS/R-5/2011
July 18, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Offer of Right Shares

Further to our announcement of 105.16% Right Shares of KASB Bank Limited (the Bank) at 70% discount this is to inform that Share Transfer Books of the Bank will remain closed from August 3, 2011 to August 6, 2011 (both days inclusive) to determine the entitlement of Right Shares to be issued at Rs. 3/- per share (i.e. at a discount of Rs. 7/- per share).

Transfers received at the Bank's Share Registrar office at the close of business on or before August 2, 2011 will be treated in time for the purpose of determination of Right Shares to the transferee.

Address of Share Registrar:

M/s. Noble Computers Services (Private) Limited, Mezzanine Floor, House of Habib Building
(Siddiqsons Towers), 3 Jinnah Cooperative Housing Society, Main Shahrah-e-Faisal, Karachi 75350,

Thanking you,

Yours truly,
For KASB Bank Limited
Muhammad Hamidullah
Company Secretarycc: ~~The General Manager
Lahore Stock Exchange (Guarantee) Ltd.
Lahore.~~~~The General Manager
Islamabad Stock Exchange (Guarantee) Ltd.
Islamabad.~~

Registered Office: Razia Sharif Plaza, Jinnah Avenue, 90-Blue Area Islamabad
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