

**KASB Bank**  
LimitedKSE/2010  
June 23, 2010

The General Manager  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir,

We are pleased to inform you that KASB Group has succeeded in attracting foreign investment of US\$.40 million to augment its plan of group wide restructuring through creation of a holding company, subject to regulatory approvals and compliances, as part of its commitment towards sustainable growth in the financial sector of Pakistan and to better leverage its international relationships. Consequently KASB Bank Limited and its other subsidiaries would also come under the umbrella of the holding company on completion of all regulatory formalities under the law.

A press release in this context is being made copy of which is attached. You may please inform the members of the Exchange accordingly.

Yours truly,  
For **KASB Bank Limited**

**Muhammad Hamidullah**  
Company Secretary

cc: ~~The General Manager~~  
~~Lahore Stock Exchange (Guarantee) Ltd.~~  
~~Lahore.~~

~~The General Manager~~  
~~Islamabad Stock Exchange (Guarantee) Ltd.~~  
~~Islamabad.~~