

**KASB Bank**
LimitedGM/2009
November 5, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

**EXCHANGE OF SHARES OF KASB CAPITAL LIMITED AND NETWORK
LEASING CORPORATION LIMITED WITH THE SHARES OF KASB BANK LIMITED**

Enclosed please find herewith copy of the Notice in respect of issuance of shares of KASB Bank Limited (the Bank) to the shareholders of erstwhile KASB Capital Ltd. and Network Leasing Corporation Limited which stand merged with and into the Bank as per the Schemes of Amalgamation sanctioned by the State Bank of Pakistan.

The said notice is also being published in newspapers.

Yours truly,

For KASB Bank Limited

Muhammad Hamidullah
Company Secretary

CC: ~~The General Manager
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
101-E, Fazal-ul-Haq Road
Islamabad.~~

~~The General Manager
Lahore Stock Exchange (Guarantee) Ltd.
19-Khayaban-e-Alwan-e-Iqbal
P.O. Box 1315
Lahore.~~

