

**KASB Bank**
Limited

KSE/GM/2008
December 24, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Road
Karachi.

Dear Sir,

Further to our letter No. KSE/GM/2008 dated December 18, 2008 we wish to inform that Letters of Offer to the eligible shareholders of KASB Bank Ltd. (KASB Bank) for purchase of 68,000,000 shares of KASB Capital Ltd. in proportion to their shareholding in KASB Bank, have been despatched to them by registered post on their addresses recorded with the Share Registrar of KASB Bank.

Please inform the members of the Exchange accordingly.

Yours truly,

For KASB Bank Limited

Muhammad Hamidullah
Company Secretary

~~cc: The General Manager
Lahore Stock Exchange (Guarantee) Ltd.
Lahore.~~

~~The General Manager
Islamabad Stock Exchange (Guarantee) Ltd.
Islamabad.~~