

September 5, 2008

Mr. Rana Naveed Ahmed
Manager Company Affairs
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal
Lahore - 54000

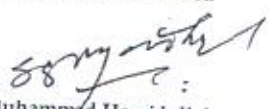
Dear Sir,

Compliance of Section 204-A of the Companies Ordinance 1984

With reference to your Notice # 2122 dated August 29, 2008 we would like to inform you that KASB Bank Limited is already compliant of the requirement of section 204-A of the Companies Ordinance, 1984.

We would further like to inform that M/s. Noble Computer Services (Private) Limited are working as independent share register of KASB Bank Limited since long.

Yours truly,
For KASB Bank Limited


Muhammad Hamidullah
Company Secretary

✓ CC: The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

CC: The General Manager
Islamabad Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
101-E, Fazlul Haq Road
Islamabad.