

Ref: KAPCO/2017/K-3/L-007
December 8, 2017

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The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sirs,

1. In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 and 5.19.13 of the Pakistan Stock Exchange Regulation, we hereby convey the following information:

“On October 27, 2017, Kot Addu Power Company Limited (the “**Company**”) disclosed signing of the Share Purchase Agreements (SPA) for the acquisition by the Company of 201,084,105 shares (approximately 17.37 percent) in the Hub Power Company Limited offered for sale by Dawood Hercules Corporation Limited and other shareholders (the “**Transaction**”). The completion of the Transaction was conditional upon fulfillment of requisite corporate and regulatory conditions precedent.

Since the time allowed for the completion of the condition precedents stated in the SPA has not been initiated/completed/fulfilled, the parties have mutually agreed to terminate the share purchase agreements and further processing of the Transaction.”

2. A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed herewith.

Yours faithfully
for Kot Addu Power Company Limited

A. Rath

A. Anthony Rath
(Company Secretary)

Cc:
Commissioner
Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Commissioner
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad



Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
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Registered Office
House No. 4
Street No. 54-A, F-7/4
Islamabad, 44210
Pakistan



**DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES
ACT, 2015**

Name of Company	Kot Addu Power Company
Date of Report	December 8, 2017
Address of the Company	5-B/3, Gulberg III, Lahore
Contact Information	A. Anthony Rath, Company Secretary

Disclosure of Inside Information by listed company in terms of Section 15D (1):

Public disclosure of inside information, which directly concerns the listed securities.

“On October 27, 2017, Kot Addu Power Company Limited (the “**Company**”) disclosed signing of the Share Purchase Agreements (SPA) for the acquisition by the Company of 201,084,105 shares (approximately 17.37 percent) in the Hub Power Company Limited offered for sale by Dawood Hercules Corporation Limited and other shareholders (the “**Transaction**”). The completion of the Transaction was conditional upon fulfillment of requisite corporate and regulatory conditions precedent.

Since the time allowed for the completion of the condition precedents stated in the SPA has not been initiated/completed/fulfilled, the parties have mutually agreed to terminate the share purchase agreements and further processing of the Transaction.”

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto duly authorized.

Dated: December 8, 2017

Anthony Rath
(Company Secretary)