

Ref: KAPCO/2017/K-3/L-006  
October 27, 2017

5 B/3, Gulberg III  
Lahore 54660, Pakistan  
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PABX +92 42 3577 2912-21  
Fax +92 42 3577 2922

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**SUBJECT: DISCLOSURE OF MATERIAL INFORMATION**

Dear Sirs,

1. In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 and 5.19.13 of the Pakistan Stock Exchange Regulation, we hereby convey the following information:

“Kot Addu Power Company Limited (KAPCO) is interested in acquiring 201,084,105 shares (approximately 17.37 percent) in Hub Power Company Limited that are being offered by Dawood Hercules Corporation Limited and other shareholders. In furtherance of the above, KAPCO pursuant to Board approval has executed share purchase agreements for acquisition of the shares and intends to also procure/arrange debt financing for the acquisition. The purchase price is PKR 109.86 (Pakistani Rupees one hundred nine and paisa eighty six only) per share with a cumulative purchase price of PKR 22,091,099,775/-. Completion of the transaction remains conditional on required corporate and regulatory approvals.”

2. A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed herewith.

Yours faithfully,  
for Kot Addu Power Company Limited

  
A. Anthony Rath  
(Company Secretary)

Enclosures: As stated

**Cc:**  
**Commissioner**  
Company Law Division  
Securities and Exchange Commission of Pakistan  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue,  
Islamabad.

**Commissioner**  
Securities Market Division  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Islamabad



**Power Project**  
Kot Addu Power Complex  
Kot Addu, District Muzaffargarh  
Punjab - Pakistan  
PABX +92 66 230 1047-9  
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**Registered Office**  
House No. 4  
Street No. 54-A, F-7/4  
Islamabad, 44210  
Pakistan



**DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE  
SECURITIES ACT, 2015**

Name of Company	Kot Addu Power Company Limited
Date of Report	27 <sup>th</sup> October 2017
Address of the Company	5/B-3 Gulberg III, Lahore
Contact Information	Anthony Rath (Company Secretary)

**Disclosure of Inside Information by listed company in terms of Section 15D (1):**

**Public disclosure of inside information, which directly concerns the listed securities.**

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The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto duly authorized.

Dated: October 27, 2017

  
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A. Anthony Rath  
Company Secretary