

Ref: KAPCO/2017/K-3/L-002
August 10, 2017

5 B/3, Gulberg III
Lahore 54660, Pakistan
UAN +92 42 111 152 726
PABX +92 42 3577 2912-21
Fax +92 42 3577 2922

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sirs,

1. In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 and 5.19.13 of the Pakistan Stock Exchange Regulation, we hereby convey the following information:

“Subject to requisite corporate and regulatory approvals, a strategic proposal is to be considered/evaluated by the Board of Directors of Kot Addu Power Company Limited, and if considered appropriate a bid will be submitted to acquire 172,582,000 ordinary shares (constituting 14.91%) of the Hub Power Company Limited (“HUBCO”), which are being offered by Dawood Hercules Corporation Limited (“DHCL”); and an additional 28,502,105 ordinary shares (constituting 2.46%) of HUBCO being offered by some other shareholders of DHCL.”

2. A disclosure form as required under S.R.O. 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed herewith.

Yours faithfully,
for Kot Addu Power Company Limited

A. Rath

A. Anthony Rath
(Company Secretary)

Enclosure: As stated

Cc:

Commissioner
Company Law Division
Securities and Exchange Commission of Pakistan
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad.

Commissioner
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad.



Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
PABX +92 66 230 1047-9
Fax +92 66 230 1025

Registered Office
House No. 4
Street No. 54-A, F-7/4
Islamabad, 44210
Pakistan



**DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE
SECURITIES ACT, 2015**

Name of Company	Kot Addu Power Company
Date of Report	August 10, 2017
Address of the Company	5-B/3, Gulberg III, Lahore
Contact Information	A. Anthony Rath, Company Secretary

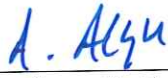
Disclosure of Inside Information by listed company

In accordance with Section 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 and 5.19.13 of Pakistan Stock Exchange Regulation, we hereby wish to inform you that, subject to requisite corporate and regulatory approvals, a strategic proposal is to be considered/evaluated by the Board of Directors of Kot Addu Power Company Limited, and if considered appropriate a bid will be submitted to acquire 172,582,000 ordinary shares (constituting 14.91%) of the Hub Power Company Limited (“HUBCO”), which are being offered by Dawood Hercules Corporation Limited (“DHCL”); and an additional 28,502,105 ordinary shares (constituting 2.46%) of HUBCO being offered by some other shareholders of DHCL.

Appropriate disclosure of material information to public as per the legal obligations of the Company shall be made at appropriate time as and when applicable as well as application for relevant regulatory and corporate approvals.

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto duly authorized.

Dated: August 10, 2017



A. Anthony Rath
Company Secretary