

Ref: KAPCO/2015/Annual Accounts/L-015
August 27, 2015

To:

The General Manager
Karachi Stock Exchange Limited
KarachiThe Secretary
Lahore Stock Exchange Limited
LahoreThe Secretary
Islamabad Stock Exchange Limited
Islamabad**Subject: Financial Results for the Year Ended June 30, 2015**

Dear Sirs:

We have to inform you that the Board of Directors of Kot Addu Power Company Limited (the "Company") in their meeting held on August 27, 2015 at 2.00 p.m. at Lahore recommended the following:

Cash Dividend:

A final Cash Dividend for the Year ended June 30, 2015 at Rs. 4.75 per share, that is, 47.50%. This is in addition to the Interim Cash Dividend already paid at Rs. 4.00 per share, that is, 40%.

The financial results of the Company are as enclosed herewith.

The Annual General Meeting of the Company will be held on October 22, 2015 at 9.30 a.m. at the Islamabad Serena Hotel, Islamabad.

The above entitlement will be paid to the shareholders whose names appear on the Register of Members on October 14, 2015.

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Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
PABX +92 66 230 1047-9
Fax +92 66 230 1025Registered Office
House No. 4
Street No. 54-A, F-7/4
Islamabad, 44210
Pakistan



The Share Transfer Books of the Company will be closed from October 15, 2015 to October 22, 2015 (both days inclusive). Transfers received at the office of the Company's Shares Registrar, THK Associates (Private) Limited, Ground Floor State Life Building No. 3, Dr. Zia-ud-Din Ahmed Road, Karachi at the close of business on October 14, 2015 will be treated in time for purposes of above entitlement to the transferees.

We will be sending you requisite copies of the printed accounts for distribution amongst the Members of the Exchange 21 days before the date of the Annual General Meeting.

Thanking you,

Yours faithfully,
for Kot Addu Power Company Limited

A handwritten signature in black ink, appearing to read 'A. Rath'.

A. Anthony Rath
(Company Secretary)

Enclosure: As stated

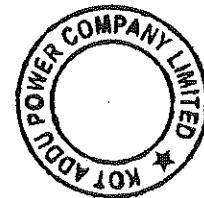


KOT ADDU POWER COMPANY LIMITED

PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED JUNE 30, 2015

	2015	2014
	(Rupees in thousand)	
Sales	101,480,570	113,206,047
Cost of sales	<u>(86,334,572)</u>	<u>(101,001,998)</u>
Gross profit	15,145,998	12,204,049
Administrative expenses	(417,718)	(536,565)
Other operating expenses	(13,734)	(723)
Other income	<u>6,321,217</u>	<u>4,213,709</u>
Profit from operations	21,035,763	15,880,470
Finance cost	<u>(6,248,083)</u>	<u>(4,550,475)</u>
Profit before tax	14,787,680	11,329,995
Taxation	(4,988,971)	(3,600,151)
Profit for the year	<u>9,798,709</u>	<u>7,729,844</u>
Earnings per share	<u>11.13</u>	<u>8.78</u>

Rupees



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