

Ref: KAPCO/2015/K-3/L-004
April 23, 2015The General Manager
Karachi Stock Exchange Limited
KarachiThe Secretary
Lahore Stock Exchange Limited
LahoreThe Secretary
Islamabad Stock Exchange Limited
Islamabad**Material Information**

Dear Sirs:

In accordance with Section 15 D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulations No. 35 under Code of Corporate Governance, we are pleased to convey the following information.

In response to the proposal submitted by the Company to the Expression of Interest invited by the Punjab Power Development Board (PPDB) and the Company fulfilling the prequalification requirements, PPDB (on behalf of the Government of Punjab) issued a Letter of Interest (LoI) to the Company for one 660 MW coal based power project at Bhikki, District Sheikhpura. Intimation to this effect was provided to the Stock Exchanges vide our letter dated May 26, 2014 bearing Reference No. KAPCO/2014/K-3/L-004.

PPDB requested the Company to relocate the coal project from Bhikki, District Sheikhpura to Muzaffargarh. The Company's Board of Directors has consented to the proposed relocation to Muzaffargarh and the Company will be conducting a feasibility study.

Conducting of a feasibility study is no assurance/guarantee at this stage that the Company will be setting up the proposed power project.

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Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
PABX +92 66 230 1047-9
Fax +92 66 230 1025Registered Office
House No. 4
Street No. 54-A, F-7/4
Islamabad, 44210
Pakistan



We herewith enclose Disclosure Form in terms of Section 15D of the Securities and Exchange Ordinance, 1969.

Yours faithfully,
for Kot Addu Power Company Limited

A handwritten signature in black ink, appearing to read 'A. Rath'.

A. Anthony Rath
(Company Secretary)

Enclosure: As stated

Copy to:

The Commissioner
The Securities & Exchange Commission Pakistan
Securities and Market Division
Islamabad



DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE
ORDINANCE 1969

April 23, 2015

Name of Company	Kot Addu Power Company Limited
Date of Report (Date of earliest event reported if applicable)	May 26, 2014
Exact Name of the Company as specified in its Memorandum	Kot Addu Power Company Limited
Registered address of the Company	House No. 4, Street No. 54-A, F-7/4 Islamabad
Contact Information	Mr. A. Anthony Rath Company Secretary Tel: 042 3577 2912-16 Fax: 042 3577 2907
Disclosure of inside information by the Company in terms of Section 15D(1)	<p>In response to the proposal submitted by the Company to the Expression of Interest invited by the Punjab Power Development Board (PPDB) and the Company fulfilling the prequalification requirements, PPDB (on behalf of the Government of Punjab) issued a Letter of Interest (LoI) to the Company for one 660 MW coal based power project at Bhikki, District Sheikhpura. Intimation to this effect was provided to the Stock Exchanges vide our letter dated May 26, 2014 bearing Reference No. KAPCO/2014/K-3/L-004.</p> <p>PPDB requested the Company to relocate the coal project from Bhikki, District Sheikhpura to Muzaffargarh. The Company's Board of Directors has consented to the proposed relocation to Muzaffargarh and the Company will be conducting a feasibility study.</p> <p>Conducting of a feasibility study is no assurance/guarantee at this stage that the Company will be setting up the proposed power project.</p>

A. Rath

A. Anthony Rath
(Company Secretary)