



**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE
ORDINANCE 1969**

May 26, 2014

Name of Company	Kot Addu Power Company Limited
Date of Report (Date of earliest event reported if applicable)	May 26, 2014
Exact Name of the Company as specified in its Memorandum	Kot Addu Power Company Limited
Registered address of the Company	House No. 4, Street No. 54-A, F-7/4 Islamabad
Contact Information	Mr. A. Anthony Rath Company Secretary Tel: 042 3577 2912-16 Fax: 042 3577 2907
Disclosure of inside information by the Company in terms of Section 15D(1)	<p>In response to the proposal submitted by the Company to the Expression of Interest invited by the Punjab Power Development Board (PPDB) and the Company fulfilling the prequalification requirements, PPDB (on behalf of the Government of Punjab) has issued a Letter of Interest (LoI) to the Company for one 660 MW coal based power project at Bhikki, District Sheikhupura in the Province of Punjab. Following issuance of the LoI, the Company proposes to conduct a Feasibility Study for the development of the stated power project.</p> <p>Conducting of a Feasibility Study is no assurance/guarantee at this stage that the Company will be setting up the proposed power project.</p>

A. Rath

**A. Anthony Rath
(Company Secretary)**