

Ref: KAPCO/2012/Annual Accounts/L-018  
August 28, 2012

To:

✓ The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
KarachiThe Secretary  
Lahore Stock Exchange (Guarantee) Limited  
LahoreThe Secretary  
Islamabad Stock Exchange (Guarantee) Limited  
Islamabad**Subject: Financial Results for the Year Ended June 30, 2012**

Dear Sirs:

We have to inform you that the Board of Directors of Kot Addu Power Company Limited (the "**Company**") in their meeting held on August 28, 2012 at 1.00 p.m. at Islamabad recommended the following:

**Cash Dividend:**

A final Cash Dividend for the Year ended June 30, 2012 at Rs. 3.15 per share, that is, 31.50%. This is in addition to the Interim Cash Dividend already paid at Rs. 3.75 per share, that is, 37.50%.

The financial results of the Company are as enclosed herewith.

The Annual General Meeting of the Company will be held on October 22, 2012 at 9.30 a.m. at the Islamabad Serena Hotel, Islamabad.

The above entitlement will be paid to the shareholders whose names appear on the Register of Members on October 12, 2012.

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