

Ref: KAPCO/2012/Third Quarter/L-014
April 17, 2012

To:

✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
KarachiThe Secretary
Lahore Stock Exchange (Guarantee) Limited
LahoreThe Secretary
Islamabad Stock Exchange (Guarantee) Limited
Islamabad**Subject: Financial Results for the Third Quarter Ended March 31, 2012**

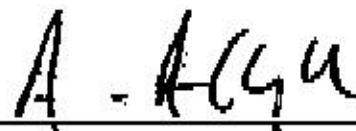
Dear Sirs:

We have to inform you that the Board of Directors of Kot Addu Power Company Limited (the "**Company**") in their meeting held on April 17, 2012 at 12.30 p.m. at Lahore has recommended no cash dividend, bonus or right issues of the shares.

The financial results of the Company are as enclosed herewith.

We will be sending you 300 copies of the printed accounts for distribution amongst the members of the Exchange in due course of time.

Thanking you,

Yours faithfully,
for Kot Addu Power Company LimitedA. Anthony Rath
(Company Secretary)

Enclosure: As stated

Power Project
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