

Ref: KAPCO/2008/K-3/L-008  
September 4, 2008Mr. Muhammad Ghufraan  
Deputy General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi**Compliance of Section 204-A of the Companies Ordinance, 1984**

Dear Sir:

We confirm the following in response to your Notice dated August 29, 2008 bearing Reference No. KSE/N-5138 in respect of captioned matter:

Name of Share Registrar: THK Associates (Private) Limited  
Ground Floor, State Life Building No. 3  
Dr. Zia-ud-Din Ahmed Road, Karachi

Telephone #: 021-111-000-322

Fax: 021-5655595

Date of Appointment: December 1, 2004

We further confirm that the Share Registrar is independent as required under Section 204-A of the Companies Ordinance, 1984.

Yours faithfully,  
for Kot Addu Power Company Limited  
A. Anthony Rath  
Company Secretary & Legal Counsel