

Ref: KAPCO/2008/Second Quarter/L-010
February 14, 2008

To:

The General Manager
✓ Karachi Stock Exchange (Guarantee) Limited
Karachi

The Secretary
Lahore Stock Exchange (Guarantee) Limited
Lahore

The Secretary
Islamabad Stock Exchange (Guarantee) Limited
Islamabad

Subject: Financial Results for the Half Year Ended December 31, 2007

Dear Sirs:

We have to inform you that the Board of Directors of Kot Addu Power Company Limited (the "Company") in their meeting held on February 14, 2008 at 12.00 p.m. at Lahore recommended the following:

Cash Dividend:

An Interim Cash Dividend for the Quarter ended December 31, 2007 at Rs. 3.25 per share, that is, 32.50%.

The financial results of the Company are as enclosed herewith.

The above entitlement will be paid to the shareholders whose names appear on the Register of Members on March 10, 2008.

A. Agha

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SGS

Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
Tel: +92 (0)66 221 1336-221 2975
Fax: +92 (0)66 221 1817

Registered Office

House No. 62
Nazim ul Din Road
F-6/1, Islamabad
Pakistan