

Ref: KAPCO/2007/First Quarter/I-010
October 22, 2007

To:

✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
KarachiThe Secretary
Lahore Stock Exchange (Guarantee) Limited
LahoreThe Secretary
Islamabad Stock Exchange (Guarantee) Limited
Islamabad**Subject: Financial Results for the Quarter Ended September 30, 2007**

Dear Sirs:

We have to inform you that the Board of Directors of Kot Addu Power Company Limited (the "Company") in their meeting held on October 22, 2007 at 3.00 p.m. at Islamabad has recommended no cash dividend, bonus or right issues of the shares.

The financial results of the Company are as enclosed herewith.

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully,
for Kot Addu Power Company Limited

A. Anthony Rath
(Company Secretary)

Enclosure: As stated