



Ref: KAPCO/2007/K-3/1 -000
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To:

✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi

The Secretary
Lahore Stock Exchange (Guarantee) Limited
Lahore

The Secretary
Islamabad Stock Exchange (Guarantee) Limited
Islamabad

Dear Sir:

We write to inform you as follows:

- 1) Following approval conveyed by the Private Power and Infrastructure Board Ministry of Water and Power, Government of Pakistan of the Feasibility Study submitted by the Company for expanding its generation capacity by approximately 450 MWs, the Company has entered into an agreement with Fichtner GmbH & Co. KG of Stuttgart, Germany ("Fichtner"). Under the agreement Fichtner will provide Owner's Engineer services to the Company for its proposed expansion.
- 2) Approval of the Feasibility Study and appointment of Fichtner as Owner's Engineer is no assurance/guarantee at this stage that the Company will increase its generation capacity.

The members of the Exchange may be notified accordingly.

Yours faithfully,
for Kot Addu Power Company Limited

A. Anthony Rath

A. Anthony Rath
(Company Secretary)