

Ref: KAPCO/2007/Second Quarter/L.-014
February 16, 2007

To:

✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
KarachiThe Secretary
Lahore Stock Exchange (Guarantee) Limited
LahoreThe Secretary
Islamabad Stock Exchange (Guarantee) Limited
Islamabad**Subject: Financial Results for the Half Year Ended December 31, 2006**

Dear Sirs:

We have to inform you that the Board of Directors of Kot Addu Power Company Limited (the "Company") in their meeting held on February 16, 2007 at 12.30 p.m. at Lahore recommended the following:

Cash Dividend:

An Interim Cash Dividend for the Half Year ended December 31, 2006 at Rs. 3.00 per share, that is, 30%.

The financial results of the Company are as enclosed herewith.

The above entitlement will be paid to the shareholders whose names appear on the Register of Members on March 9, 2007.

A Ali

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