

Ref: KAPCO/2006/Third Quarter/L-009
April 20, 2006

To:

✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
KarachiThe Secretary
Lahore Stock Exchange (Guarantee) Limited
LahoreThe Secretary
Islamabad Stock Exchange (Guarantee) Limited
IslamabadSubject: Financial Results for the Quarter Ended March 31, 2006

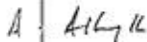
Dear Sirs:

We have to inform you that the Board of Directors of our Company in their meeting held on April 20, 2006 at 11.30 a.m. (which meeting concluded at 5.40 p.m.) at the Kot Addu Power Complex, Kot Addu has recommended no cash dividend, bonus or right issues of the shares.

The financial results of the Company are as enclosed herewith.

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully,
for Kot Addu Power Company Limited



A. Anthony Rath
(Company Secretary)

Enclosure: As stated