

Ref: KAPCO/2005/First Quarter/L-007
October 12, 2005

To:

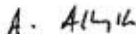
✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
KarachiThe Secretary
Lahore Stock Exchange (Guarantee) Limited
LahoreThe Secretary
Islamabad Stock Exchange (Guarantee) Limited
IslamabadSubject: Financial Results for the Quarter Ended September 30, 2005

Dear Sirs:

We have to inform you that the Board of Directors of our Company in their meeting held on October 12, 2005 at 10.30 a.m. at the Marriot Hotel, Islamabad has recommended no cash dividend, bonus or right issues of the shares.

The financial results of the Company are as enclosed herewith.

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully,
for Kot Addu Power Company LimitedA. Anthony Rath
(Company Secretary)

Enclosure: As stated