



THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi-74000

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KSE/N - 1015

Dated: February 12, 2005

NOTICE FOR ALL MEMBERS

Reproduced hereunder contents of letter No. KAPCO-IPO/B&U/PC/04 dated February 12, 2005 received from Government of Pakistan, Ministry of Privatisation & Investment, Privatisation Commission, Islamabad, for information of members of the Exchange.

FROM :

FAX NO. :

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**Government of Pakistan
Ministry of Privatisation & Investment
Privatisation Commission**

Fax Sheet

To: Managing Director, Karachi Stock Exchange (Guarantee) Limited
Managing Director, Lahore Stock Exchange (Guarantee) Limited
Managing Director, Islamabad Stock Exchange (Guarantee) Limited

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From: S. Faiz Jaleel, Transaction Manager, KAPCO

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Total Pages: 11 (Eleven, including this sheet)

Ref: KAPCO-IPO/B&U/PC/04

Date: February 12, 2005

Subject: Half-Yearly Accounts (period ended December 31, 2004) of Kot Addu Power Company Limited ("KAPCO")

Please find attached the half yearly accounts of KAPCO for the period ended December 31, 2004.