

**PROVISIONAL LISTING OF
KOT ADDU POWER COMPANY LIMITED**

On the completion of all the requirements imposed by the Karachi Stock Exchange (Guarantee) Limited precedent to allocate the dates for publication of the Offering Document and opening/closing of public subscription, the Exchange has allowed approval for publication of Offering Document of the company on February 6, 2005 and opening/closing of public subscription from February 21, 2005 to February 24, 2005.

Pursuant to the directives received from the Securities & Exchange Commission of Pakistan vide letter No.SMD/CO.62/4/2004 dated February 4, 2005 (copy attached), the provisional trading in the shares of the company under "The Regulation for Futures Trading in the Provisionally Listed Companies", (FTPLC), 2002 shall commence w.e.f. February 14, 2005 i.e. after publication of the Offering Document and half yearly accounts for the period ended December 31, 2004.

1. In accordance with Clauses 5 and 10 of FTPLC, the following information are provided as per the time schedule submitted by the Company:

i)	Name of the Company:	Kot Addu Power Company Ltd.
ii)	Opening date of contract:	14.02.2005
iii)	Closing date of contract:	01.04.2005
iv)	Settlement Date:	07.04.2005
v)	Market lot for trading:	500 Shares of Rs.10/- each
vi)	Maximum number of shares that can remain outstanding at the close of any business day in any Member's accounts:	8,802,500 Shares
vii)	Date of removal of the Company from the Futures Contract:	04.04.2005
viii)	The Company is proposed to be formally listed w.e.f. Monday, April 4, 2005, and accordingly the trading in the shares of the Company will be shifted to Ready Counter under T+3 Settlement System from the said date. The first settlement date would be April 7, 2005. Notice of formal listing containing the relevant details will be issued separately.	
2. All outstanding contracts carried out under these Regulations shall be settled on the settlement date and members shall not be allowed to transfer their positions to the Ready Clearing Board or any other Board.
3. The Exchange may extend the date of settlement if the Company fails to credit/deliver the shares as per agreed time schedule.
4. A member of the Exchange entering into Futures Trading in the Company shall have to comply with all the provisions contained in FTPLC (as already notified and circulated amongst the members) including those relating to Trading, Deposits & Margins and Clearing & Settlement and the trading in the shares of the Company will be governed by the said Regulations.
5. The National Clearing Company of Pakistan Limited vide letter No.NCCPL/COO/300/05 dated January 7, 2005 has assigned company Code/Security Symbol as "KAPCO" which may please be noted.


(ZAFAR ABDULLAH)
Deputy General Manager (Operations)

Copy to:

Notice Board
Company concerned
Trading & Members Affairs Department
Delivery & Settlement Department
Finance & Accounts Department
I. T. Division

S.E.C.P. Islamabad
Central Depository Company of Pakistan Limited
National Clearing Company of Pakistan Limited
Lahore Stock Exchange (Guarantee) Limited
Islamabad Stock Exchange (Guarantee) Limited