

KAKAKHEL PAKISTAN LIMITED, FAISALABAD

TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF (686,506) SHARES OF KAKAKHEL PAKISTAN LIMITED

BY: M/S. Sheikh Shoukat Ali, Sheikh Aftab Ahmad, Mst. Ayesha Bibi, Mrs. Zobia Kirn, Sheikh Javaid Iqbal, Muhammad Kashif, Muhammad Qaiser

This is to inform to all the shareholders that **M/S. Sheikh Shoukat Ali, Sheikh Aftab Ahmad, Mst. Ayesha Bibi, Mrs. Zobia Kirn, Sheikh Javaid Iqbal, Muhammad Kashif, Muhammad Qaiser** the majority shareholders of Kakakhel Pakistan Limited, Faisalabad have decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the Company from the **Karachi Stock Exchange (G) Ltd. and Lahore Stock Exchange (G) Ltd.**, at the Extraordinary General Meeting held on **26th May, 2008** copy of Special Resolution is being sent to the members separately. Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Majority Shareholders

1. M/S. Sheikh Shoukat Ali, Sheikh Aftab Ahmad, Mst. Ayesha Bibi, Mrs. Zobia Kirn, Sheikh Javaid Iqbal, Muhammad Kashif, Muhammad Qaiser are offering to buy the shares of Company at a price of **Rs. 22.50** per share. This purchase price has also been approved by the **Karachi Stock Exchange (Guarantee) limited and Lahore Stock Exchange (Guarantee) Limited** in accordance with their Listing Regulations.

The share purchase offer will be valid from **June 12, 2008 to August 10, 2008** both days inclusive. After this period, it is intended that the Company will be delisted from the **Karachi Stock Exchange (Guarantee) Limited and Lahore Stock Exchange (Guarantee) Limited.**

2. The name, address, phone and fax number of the authorized purchase agent is as under: Name of Authorized Purchase Agent:

M/S. Rafi Securities (Pvt.) Limited.

**518, Stock Exchange Building, Stock Exchange Road, Karachi
Phone / Fax Nos: 021-2423741-4 / 021-2424559**

3. The Purchase agent would purchase the shares either through Karachi Automated Trading System (KATS) / ULTRA or directly from the shareholders. The Shareholders who desire to sell the shares directly may send the shares through registered post/courier service or deliver the shares personally to the purchase agent as per following documentation:

i. For registered Shareholders:

- Share certificates with verified transfer deeds.

ii. For shareholders with open transfer deeds:

- Share certificates with verified transfer deeds.

- Copy of National Identity Card of the person who owns the shares.

- Copy of purchase bill of the member of the respective stock exchange duly attested by the official of the respective stock exchange(S).

iii. M/S. Rafi Securities (Pvt.) Limited will issue a receipt in Exchange for the above documents. Once the share certificates, transfer Deeds and other Documents have been verified by the Company's Shares Department, Muhammad Tariq, Company Secretary, Kakakhel Pakistan Limited, 8th K.M. Sargodha Road, Faisalabad. Phone # 041-8868241-44 Fax # 041-8869250 shareholders will be requested to collect payment for their shares at the rate of Rs. 22.50 per share less the member's commission from M/S Rafi Securities (Pvt) Limited.

4. Payment to sellers through KATS / ULTRA will be made as per Clearing House Schedule of The Karachi Stock Exchange and Lahore Stock Exchange and to the other shareholders within three weeks of the date of issuance of the receipt.

FAISALABAD

Dated: 10-06-2008

MUHAMMAD TARIQ

Company Secretary