

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5411

N O T I C E

October 09, 2009

Reproduced hereunder letter received from **KARIM COTTON MILLS LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

KARIM COTTON MILLS LIMITED14/E, 2nd Floor, Writers Chambers, Mumtaz Hassan Road, Karachi.

October 07, 2009

The Commissioner
Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad

Dear Sir,

Sub **PUBLIC ANNOUNCEMENT OF OFFER TO ACQUIRE 72%
:- SHARES OF KARIM COTTON MILLS LIMITED UNDER THE
LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING
SHARES AND TAKE-OVERS) ORDINANCE, 2002.**

We enclose herewith copy of letter dated October 06, 2009 received from Mr. Muhammad Aslam Salat regarding withdrawal of public announcement of offer for takeover of Karim Cotton Mills Limited under the Listed Companies (Substantial Acquisition Of Voting Shares And Take-Overs) Ordinance, 2002.

This is for your record and information.

Yours truly,



(MUHAMMED SIDDIQUE A. HABIB)
COMPANY SECRETARY