

KARIM COTTON MILLS LIMITED

14/E, 2nd Floor, Writers Chambers, Mumtaz Hassan Road, Karachi.

UNDER SEALED COVER

July 21, 2009

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Sub : **NOTICE OF BOOK CLOSURE TO DETERMINE THE ELIGIBILITY OF SHAREHOLDERS TO RECEIVE THE OFFER LETTERS**

This is to inform you that for determination of eligibility of the shareholder to receive the offer letter from the acquirers, Mr. Muhammad Aslam Salat and others the Board of Directors of Karim Cotton Mills Limited in their meeting held on July 21, 2009 have decided as under:

"To determine the eligibility of shareholders to receive the offer letters from the Acquirers The share transfer books of the Company will remain closed from August 20, 2009 to August 26, 2009 (both days inclusive)."

This is for your record and information as required.

Yours truly,



(COMPANY SECRETARY)

C.C. To :

The General Manager,
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal
Lahore