

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3856

N O T I C E

July 16, 2009

Reproduced hereunder letter dated July 11, 2009 sent to **KARIM COTTON MILLS LIMITED** by **MR. MUHAMMAD ASLAM SLAT** and copy endorsed to this Exchange for information of all concerned.
(Copy of the same is also available on our Website www.kse.com.pk).

Dated: July 11, 2009

Karim Cotton Mills Limited,
14/E, 2nd Floor, Writers Chambers,
Mumtaz Hasan Road,
Off: I.I. Chundrigar Road,
Karachi.

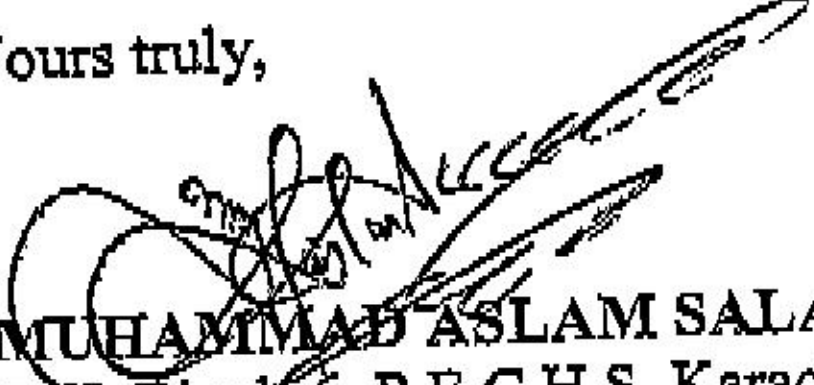
Dear Sir,

Sub :- PUBLIC OFFER TO ACQUIRE 72% SHARES OF KARIM COTTON MILLS LIMITED UNDER THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKE-OVERS) ORDINANCE, 2002.

As required by section 13(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Take-Overs) Ordinance, 2002 we enclose herewith proposed offer letter

This is for your record and information as required.

Yours truly,


(MUHAMMAD ASLAM SALAT)
17-H, Block-6, P.E.C.H.S, Karachi.