



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-3208

NOTICE

May 18, 2016

Reproduced hereunder letter received from **JAHANGIR SIDDIQUI & COMPANY LIMITED**, for information of all TREC Holders of the Pakistan Stock Exchange.

(Copy of the same is also available on our Website www.psx.com.pk).



Ref: CL - 139/16
Dated: May 17, 2016

Mr. Muhammad Ghufraan
The Deputy General Manager - Operations
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Jahangir Siddiqui & Co. Ltd.
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Karachi-75530, Pakistan
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NTN: 0800544-3

Subject: : Suspension of Trading in the Privately Placed Term Certificates (Symbol: JSTFC6)- Jahangir Siddiqui & Co. Limited

Dear Sir,

This is with reference to your letter No. PSX/GEN-3833 dated May 12, 2016 on the above mentioned subject.

Please find enclosed Auditors' certificate confirming payment of entire principal amount / final profit of JSTFC6 for your record and necessary action.

Yours Truly,

Hasan Shahid
CFO & Company Secretary

CC:

Mr. Muhammad Kamran Mirza
Head- Investment Banking Group
JS Bank Limited
Shaheen Commercial Complex
Dr. Ziauddin Ahmed road
Karachi

Mr. Hanidullah Khan
Head- Trustee & Agency Services
Pak Brunei Investment Company Ltd
Horizon Vista, Commercial 10
Block No.4, Scheme No.5, Clifton
Karachi

Head of Operations & CSS
Central Depository Company of Pakistan
CDC House, 99- B, Block "B", S.M.C.H.S
Main Shahra-e-Faisal
Karachi

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Chartered Accountants
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AA/AR/694/16
13 May 2016

Mr. Hasan Shahid
Chief Financial Officer
Jahangir Siddiqui & Co. Limited (the Company)
6th Floor, Faysal House
Main Shahra-e-Faisal
Karachi - 75530

Dear Sir

**AGREED-UPON PROCEDURES REPORT ON FULL AND FINAL PAYMENT
TO TERM FINANCE CERTIFICATE (TFC) HOLDERS AGAINST SEVENTH
ISSUE OF TFC JAHANGIR SIDDIQUI & CO. LIMITED (the TFC)
ISSUED ON 30 OCTOBER 2012 BEARING SYMBOL JSTFC6**

Reference is made to our Engagement Letter No. AA/AR/679(A)/16 dated 09 May 2016, in respect of full and final payment to the TFC Holders. Our engagement was undertaken in accordance with the International Standard on Related Services applicable to agreed upon procedures engagements. These procedures were performed solely to issue a confirmation of the payment to the TFC holders of the Company for onward submission to Central Depository Company of Pakistan Limited (CDC) and the Pakistan Stock Exchange Limited (PSX).

Accordingly, we being the statutory auditors of the Company, have performed the following procedures as agreed with you:

- examination of the TFC holders' agreement and register; and
- verification of net payments to TFC holders, on a test basis, through examination of the relevant bank statements.

Based on the above procedures, we report that, the Company has redeemed the balance principal amount and the mark-up thereon, of the TFC amounting to Rs.261,435,481 being the final redemption payment against the TFCs of the Company issued on 30 October 2012 pursuant to the call option exercised by the Company (see Annexure 'A' for details).

Because the above procedures do not constitute either an audit or a review made in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any opinion on the above referred amount paid to the TFC holders.



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Had we performed additional procedures or had we performed an audit or review of the payments made to TFC holders in accordance with International Standards on Auditing or International Standards on Review Engagements, other matters might have come to our attention that would have been reported to you.

Our report is solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties other than the CDC and PSX.

Yours faithfully

SYK:AR:MA.



Annexure 'A'

Jahangir Siddiqui & Co. Ltd.
6th Floor, Faysal House
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Karachi, Pakistan
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JAHANGIR SIDDIQUI & CO. LIMITED TFC-6
TERM FINANCE CERTIFICATE (30 OCTOBER 2012)
DETAILS OF FINAL REDEMPTION
SIX MONTHS ENDED ON 30-04-2016

S.NO.	NAME OF TFC HOLDERS	PRINCIPAL PAYMENT	PROFIT @ 8.89% p.a.	REDEMPTION VALUE	PREMIUM ON PREPAID PRINCIPAL	NET PAYMENT
		Rs.	Rs.	Rs.	Rs.	Rs.
1	TRUSTEES KAPCO EMPLOYEES PENSION FUND	15,000,000	667,378.87	15,667,378.87	18,750.00	15,686,128.87
2	TRUSTEES KAPCO EMPLOYEES PROVIDENT FUND	5,000,000	222,459.62	5,222,459.62	6,250.00	5,228,709.62
3	ALLIED BANK LIMITED	37,500,000	1,668,447.17	39,168,447.17	46,875.00	39,215,322.17
4	PAK LIBYA HOLDING COMPANY (PVT.) LIMITED	18,750,000	834,223.59	19,584,223.59	23,437.50	19,607,661.09
5	TRUSTEES ROCHE PAK LTD.MANG.STAFF PEN.FD	375,000	16,684.47	391,684.47	468.75	392,153.22
6	TRUSTEES ROCHE PAK LTD.EMP.PROV FUND	500,000	22,245.96	522,245.96	625.00	522,870.96
7	TRUSTEES ROCHE PAK LTD.MAN.STAFF GR.FND	750,000	33,368.94	783,368.94	937.50	784,306.44
8	ORIX LEASING PAKISTAN LIMITED	7,500,000	333,689.43	7,833,689.43	9,375.00	7,843,064.43
9	TRUSTEES HINOPAK MOTORS.STAFF G.F	750,000	33,368.94	783,368.94	937.50	784,306.44
10	APNA MICROFINANCE BANK LTD	19,625,000	873,154.02	20,498,154.02	24,531.25	20,522,685.27
11	TRUSTEES OF AGILITY LOGISTICS (PRIVATE) LTD. EMPLOYEES P.F.T.	1,250,000	55,614.91	1,305,614.91	1,562.50	1,307,177.41
12	TRUSTEES BPS GROUP COMPANIES EMPLOYEES PROVIDENT FUND.	2,500,000	111,229.81	2,611,229.81	3,125.00	2,614,354.81
13	TRUSTEES-JS BANK LIMITED-STAFF PROVIDENT FUND.	18,853,750	838,839.62	19,692,589.62	23,567.19	19,716,156.81
14	SILKBANK LIMITED	12,500,000	556,149.06	13,056,149.06	15,625.00	13,071,774.06
15	TRUSTEES OF PAKISTAN MOBILE	25,000,000	1,112,298.11	26,112,298.11	31,250.00	26,143,548.11
16	JS GLOBAL CAPITAL LIMITED	2,625,000	116,791.30	2,741,791.30	3,281.25	2,745,072.55
17	TRUSTEE-JSCL STAFF PROVIDENT FUND	1,250,000	55,614.91	1,305,614.91	1,562.50	1,307,177.41
18	TRUSTEE-EFU LIFE ASSURANCE LTD.EMPLOYEES PENSION FUND.	2,031,250	90,374.22	2,121,624.22	2,539.06	2,124,163.28
19	TRUSTEE-EFU LIFE ASSURANCE LTD.EMPLOYEES PROVIDENT FUND.	2,865,000	127,469.36	2,992,469.36	3,581.25	2,996,050.61
20	TRUSTEE-ROCHE PAKISTAN LTD.MANAGEMENT STAFF PENSION FUND.	625,000	27,807.45	652,807.45	781.25	653,588.70
21	TRUSTEE-ROCHE PAKISTAN LTD.MANAGEMENT STAFF GRATUITY FUND.	500,000	22,245.96	522,245.96	625.00	522,870.96
22	CDC - TRUSTEE NAFA INCOME OPPORTUNITY FUND.	23,000,000	1,023,314.26	24,023,314.26	28,750.00	24,052,064.26
23	PAIR INVESTMENT COMPANY LIMITED	48,000,000	2,135,612.38	50,135,612.38	60,000.00	50,195,612.38
24	MCBFSL - TRUSTEE NAFA INCOME FUND	1,250,000	55,614.91	1,305,614.91	1,562.50	1,307,177.41
25	CDC - TRUSTEE NAFA PENSION FUND DEBT SUB- FUND ACCOUNT.	2,000,000	88,983.85	2,088,983.85	2,500.00	2,091,483.85
	TOTAL	250,000,000	11,122,981.12	261,122,981.12	312,500.00	261,435,481.12

