



Ref: JSML/ CORP- 8140
February 16, 2017

The Managing Director
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Proposed issue of 11,572,716 shares otherwise than right shares

Dear Sir,

In compliance with section 96 of the Securities Act, 2015 and clause (xx) of the Code of Corporate Governance, 2012, we enclose herewith a form disclosing material/price sensitive information regarding approval of Securities and Exchange Commission of Pakistan (SECP) allowing conversion of sponsors loans into ordinary shares of the Company.

You may please inform the Members of the Exchange accordingly.

Yours sincerely,

Yours truly,
For Jauharabad Sugar Mill Ltd



Imran Hyas
Company Secretary

JAUHARABAD SUGAR MILLS LIMITED

Head Office Address:
109-A, Street # 3, Cavelry Ground, Lahore Cantt, Pakistan
Tel: 0423 7175229, 36670031, 36670041
Fax: 0423 7175256,

Mills Address:
Dist: Khushab, City: Jauharabad
Jauharabad Pakistan
Tel: 0454 720063-66, Fax: 0454 720880

Website: www.jsml.com.pk



JAUHARABAD SUGAR MILLS LIMITED

DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of company	Jauharabad Sugar Mills Limited
Date of Report	February 16, 2017
Name of Company as specified in its Memorandum of Association	Jauharabad Sugar Mills Limited
Company's registered office	109-A, Street No. 03, cavalry Ground Lahore Cantt, Lahore
Contact information	042-37175229
Former name of company	Kohinoor Sugar Mills Limited

Proposed issue of 11,572,716 shares otherwise than right shares

Refer to Special Resolution regarding the conversion of sponsors loans into a paid-capital duly passed at the Extra-Ordinary General Meeting held on November 30, 2016, this is to inform that Securities and Exchange Commission of Pakistan (SECP) has approved the conversion of sponsors loans and issuance of 11,572,716 ordinary shares at a price of Rs. 49.92 per share (par value of Rs. 10 plus premium of Rs. 39.92) by the way of allotment otherwise than right shares under section 86 of the Companies Ordinance, 1984. Copy of SECP approval is enclosed.


Imran Ilyas
Company Secretary



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