

Ref No. JSIL/FIN/AMC/2019/1132
September 11, 2019



Executive Director,
Specialized Companies Division,
Securities & Exchange Commission of Pakistan,
NIC Building, Blue Area, 63-Jinnah Avenue,
Islamabad.

JS Investments Limited
The Centre, 19th Floor,
Plot No. 28 SB-5,
Abdullah Haroon Road,
Saddar Karachi-74400,
Pakistan.
www.jsil.com

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The Chief Executive,
Pakistan Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.

Subject: Final Report on Purchase by JS Investments Limited of its own Shares through Tender Offer Pursuant to the Special Resolution passed in Extraordinary General Meeting held on July 24, 2019.

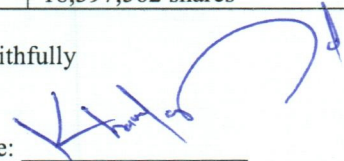
Dear Sir:

As required under regulation 4(5) of the Companies (Buy-Back of Shares) Regulations, 2019 (the '**Regulations**'), information on the Purchase (Buy-Back) by JS Investments Limited (the '**Company**') on the format specified in Schedule IV to the Regulations, is as under:

i	Date of the board of directors meeting in which the purchase was decided	June 25, 2019
ii	Date of the general meeting of the members of the Company in which special resolution regarding the Purchase was passed	July 24, 2019
iii	Date of publication of the Public Announcement	July 25, 2019
iv	Purchase Period	August 02-31, 2019
v	Purchase price	Rs. 18 per share
vi	Date - wise and price-wise breakup of the purchase (In case of purchase through securities exchange)	Not Applicable
vii	Date of Publication of the Public Announcement	July 25, 2019
viii	Date of dispatch of the Offer Letters	July 30, 2019
ix	Total number of shares tendered for sale	18,397,562 shares
x	Total number of shares accepted	18,397,562 shares
xi	Criteria / procedure adopted for acceptance of shares	Not Applicable as the shares tendered are less than the number of shares announced to be purchased
xii	Number and date of return of unaccepted shares	Not Applicable
xiii	Amount, date and mode of payment against the shares accepted	- PKR 331,156,116 - 02 September, 2019 - Pay order/Demand draft.
xiv	Number of treasury shares	Not Applicable
xv	Number of purchased shares cancelled.	18,397,562 shares

Date: September 11, 2019
Karachi

Yours faithfully

Signature: 

Name: **Muhammad Khawar Iqbal**

Phone Numbers: 111 222 626

Email: khawar.iqbal@jsil.com

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- 5, Abdullah Haroon Road, Saddar, Karachi - 74400

CC:
Director/HOD, Surveillance, Supervision and Enforcement, SMD, SECP, Islamabad;