

Ref: FIN-JSIL-AMC/385

December 15, 2015

The General Manager,  
Karachi Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange road,  
Karachi – 74000.**UAN:** (+92 21) 111 222 626  
**FAX:** (+92 21) 3536 1724

Dear Sir,

**Subject: Buy back/purchase of Shares of JS Investments Limited**

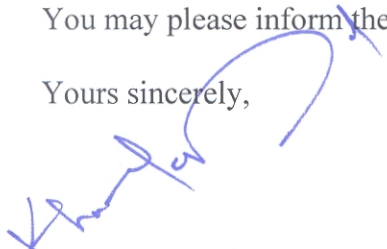
Please refer to our earlier communication regarding buy back / purchase of up to a maximum of 25,000,000 ordinary shares of JS Investments Limited (the “Company”) at a maximum price of Rs. 18 per share in terms of a special resolution passed by the members of the Company on November 18, 2015 pursuant to Section 95A of the Companies Ordinance, 1984 read with the Companies (Buy back of Shares) Rules, 1999.

In this connection, we wish to inform you that the Company has received offers for sale of 19,955,282 ordinary shares from its members. The Company has decided to accept all these offers for 19,955,282 ordinary shares. The concerned members are being intimated about acceptance of their offers through acceptance letters along with a procedure to be followed for submission/deposit of information/shares.

The procedure to be followed by members for submission of information/shares is attached herewith.

You may please inform the members of your Exchange, accordingly.

Yours sincerely,



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**Muhammad Khawar Iqbal**  
Company Secretary

Encl: as above

CC: NBFC Department, SECP, Islamabad.

## Buy back/Purchase of Shares of the Company

### The procedure to be followed for submission/deposit of information/shares

The members whose offers have been accepted shall submit latest by December 22, 2015 with the relevant branch of JS Bank Limited where offers were submitted, the following information / documents:

- i) Offer Form Acknowledgement by JS Bank Limited;
- ii) Acceptance letter of the company in original;
- iii) In case of physical shares, share certificates together with relevant transfer deeds duly signed, verified and witnessed and authorization to the Company to split the shares, if required;
- iv) In case the shares are held in the Central Depository System (CDS), an "Inter-Participant Free Delivery Report" duly authenticated by the relevant Participant/CDC confirming transfer of shares to the following Sub-Account opened by the Company specifically for this purpose:

Title of Account : **JS Investments Limited -Buy Back of Shares**  
Participant Name : **JS Global Capital Limited**  
Participant ID : **05264**  
Sub-Account No. : **75155**

The last date of submission of above information/documents is December 22, 2015. If the information/ documents are not submitted by December 22, 2015, the acceptance of the offer shall be deemed to have been revoked in terms of Rule 5(10) of the Companies (Buy back of Shares) Rules, 1999 and the Company will not purchase the shares offered by the concerned member(s).

Subject to the submission of the above mentioned valid documents upto December 22, 2015, the Company will pay the price for the shares purchased from the member(s) through a bank draft/pay order within seven (7) days of the receipt of above mentioned valid documents.

