



JS Investments Limited
7th Floor, The Forum,
Block B, Clifton,
Karachi, Pakistan
www.jsil.com
UAN: (+92-21) 111-222-826
Fax (+92-21) 35361724

Ref: FIN-SEP12/07

September 25, 2012

FORM-25

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

MATERIAL INFORMATION

In accordance with clause (xx) of the Listing Regulation No. 35 under Code of Corporate Governance, we are pleased to convey the following information:

Reference to the letter No. CL-200-12 dated September 25, 2012 of Jahangir Siddiqui and Company Limited (JSCL) and letter No. JSB-150-12 dated September 24, 2012 of JS Bank Limited (JSBL), JSCL has entered into a share purchase agreement with JSBL in relation to the sale of 52,023,617 shares of JS Investments Limited (JSIL).

The purchase shall be made against issuance of 71,876,469 new ordinary shares of JSBL by way otherwise than right shares in favor of JSCL at a price of Rs. 7.77583790 per share i.e., at a discount of Rs. 2,224,162.10 per share as approved by Securities and Exchange Commission of Pakistan.

Yours truly,


Muhammad Khawar Iqbal
Company Secretary