

October 04, 2019

Executive Director,
Corporate Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, Blue Area
63-Jinnah Avenue,
Islamabad

The Chief Executive,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: FINAL REPORT ON PURCHASE BY JS GLOBAL CAPITAL LIMITED OF ITS OWN SHARES THROUGH TENDER OFFER PURSUANT TO THE SPECIAL RESOLUTION PASSED IN EXTRA ORDINARY GENERAL MEETING HELD ON AUGUST 20, 2019 TO BE SUBMITTED TO THE COMMISSION AND THE SECURITIES EXCHANGE BY AUTHORISED OFFICER

Dear Sirs

As required under regulation 4(5) of the Companies (Buy-Back of Shares) Regulations, 2019 (the "Regulations"), information on the Purchase (buy-back) by JS Global Capital Limited (the "Company") on the format specified in Schedule IV to the Regulations is as under:-

(i)	Date of the board of directors meeting in which the Purchase was decided	Monday, July 29, 2019
(ii)	Date of the general meeting of the members of the purchasing company in which special resolution regarding the Purchase was passed	Tuesday, August 20, 2019
(iii)	Date of publication of the Public Announcement	Wednesday, August 21, 2019
(iv)	Purchase Period	Wednesday, August 28, 2019 to Thursday, September 26, 2019
(v)	Purchase price	Rs. 55/- per share
(vi)	Date-wise and price-wise breakup of the purchase (in case of purchase through securities exchange)	Not Applicable
(vii)	Date of publication of the Public Announcement	Wednesday, August 21, 2019
(viii)	Date of dispatch of Offer Letters	Friday, August 23, 2019
(ix)	Total number of shares tendered for sale	16,707,471 Shares
(x)	Total number of shares accepted	7,450,000 Shares
(xi)	Criteria/procedure adopted for acceptance of shares	Applicants of up to 2,000 shares are accepted as per regulation 5(h)(iv) and for applicants who applied for more than 2,000 shares, the pro rata basis was followed in accordance with the regulation 5 (h)(v) of the Regulations.
(xii)	Number and date of return of unaccepted shares	2,257,471 Shares Wednesday, October 02, 2019
(xiii)	Amount, date and mode of payment against the shares accepted	Rs. 409,750,000/- Tuesday, October 01, 2019 The payment for accepted shares made through



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		pay orders out of the escrow account.
(xiv)	Number of treasury shares	Not Applicable
(xv)	Number of purchased shares cancelled	7,450,000 Shares

Date: October 04, 2019
Karachi.

Yours truly,

Signature: 

Name: **Mr. Fahad Muslim**

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CC: Director/HOD, Surveillance, Supervision and Enforcement, SMD, SECP, Islamabad