

JSGCL/FIN/255/2019

August 21, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

JS Global Capital Limited
17th Floor, The Centre
Plot No. 28, SB-5
Abdullah Haroon Road
Saddar, Karachi - 74400, Pakistan.
www.jsgcl.com

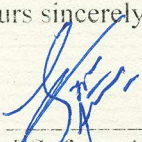
UAN: +92 21 111 574 111
NTN: 1558280-9

Dear Sir

Subject: Published Copies of the Public Announcement – Purchase/Buy-Back of its own shares by JS Global Capital Limited

Please find enclosed published copies of the Public Announcement for Purchase/Buy-Back of its own shares by JS Global Capital Limited in “The Daily Jang” and “The News” Newspaper of Wednesday, August 21, 2019 in Karachi, Lahore and Islamabad/Rawalpindi Edition. You may please inform the TREC holders of Exchange.

Yours sincerely



Syed Safyan Ahmed
Company Secretary

Cc:

1. The Executive Director (Enforcement)
Securities & Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue, Blue Area
Islamabad
2. Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue, Blue Area
Islamabad
3. The Director (MSW/BO)
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue, Blue Area
Islamabad
4. The Registrar of Companies
Securities and Exchange Commission of Pakistan
Company Registration Office
4th Floor, State Life Building No.2,
Off - LI Chundrigar Road
Karachi.



PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY JS GLOBAL CAPITAL LIMITED
 In accordance with the Schedule II / Regulation 4(4)(b) and 10(b) of The Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing company	JS Global Capital Limited (The 'Company') 17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Purpose of the Purchase	Cancellation of Shares
Mode of Purchase	Through Tender Offer
Indicative (maximum) Number of Shares to be Purchased (buy-back)	7,450,000 issued ordinary shares of the Company having face value PKR 10/- (Pak Rupees Ten Only)
Indicative (maximum) percentage of Shares to be Purchased (buy-back)	19.60% of the issued ordinary shares of the Company (i.e. 38,007,000 x 19.60% = 7,450,000 shares)
Date of commencement of the purchase i.e., effective date of the purchase.	August 28, 2019 (Wednesday)
Duration of Purchase Period	30 days starting from August 28, 2019 (Wednesday) and ending on September 26, 2019 (Thursday) (both days inclusive).
Name of the Securities Exchange	The purchase is being made through tender offer and not through Securities exchange. The Company is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 55/- (Pak Rupees Fifty Five Only)
Demat designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	"JS Global Capital Limited - Buy Back of Shares" IAS Account Number '03277-103646'

	Authorized Officer appointed for purchasing company	Contact person for handling queries / complaints
Name	Fahad Muslim	Syed Sufyan Ahmed
Phone Number	+92 21 111 574 111 - Ext : 3184	+92 21 111 574 111 Ext : 3117
Fax Number	+92 21 3563 2578	+92 21 3563 2578
Postal Address	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Email Address	fahad.muslim@js.com	sufyan.ahmad@js.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' Register of the purchasing company. Please note that share tendered for sale in physical form shall not be acceptable for the purchase. Further, only one application per CSS-Account Folio shall be accepted.

August 21, 2019

Karachi



Syed Sufyan Ahmed
Company Secretary

17th Floor, The Center,
Plot No. 28, SB-5, Abdullah Haroon Road,
Saddar, Karachi,

Wednesday

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JANG GROUP OF NEWSPAPERS



PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY JS GLOBAL CAPITAL LIMITED
In accordance with the Schedule II / Regulation 4(4)(b) and 10(b) of The Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing company	JS Global Capital Limited (The "Company") 17th Floor, The Center, Plot No. 28, SB-5, Abdulllah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Purpose of the Purchase	Cancellation of Shares
Mode of Purchase	Through Tender Offer
Indicative (maximum) Number of Shares to be Purchased (Buy-back)	7,450,000 issued ordinary shares of the Company having face value PKR 10/- (Pak Rupees Ten Only)
Indicative (maximum) percentage of Shares to be Purchased (Buy-back)	19.60% of the issued ordinary shares of the Company (i.e. 38,007,000 x 19.60% = 7,450,000 shares)
Date of commencement of the purchase i.e., effective date of the purchase.	August 28, 2019 (Wednesday)
Duration of Purchase Period	30 days starting from August 28, 2019 (Wednesday) and ending on September 26, 2019 (Thursday) (both days inclusive).
Name of the Securities Exchange	The purchase is being made through tender offer and not through Securities exchange. The Company is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 55/- (Pak Rupees Fifty Five Only)
Demat designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	"JS Global Capital Limited - Buy Back of Shares" BNS Account Number "03277-103646"

	Authorized Officer appointed for purchasing company	Contact person for handling queries / complaints
Name	Ghahad Maslam	Syed Sufyan Ahmed
Phone Number	+92 21 111 574 111 - Ext. 3184	+92 21 111 574 111 Ext. 3117
Fax Number	+92 21 3563 2578	+92 21 3563 2578
Postal Address	17th Floor, The Center, Plot No. 28, SB-5, Abdulllah Haroon Road, Saddar, Karachi, - 74400 Pakistan.	17th Floor, The Center, Plot No. 28, SB-5, Abdulllah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Email Address	ghahad.maslam@jsg.com	sufyan.ahmad@jsg.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' Register of the purchasing company. Please note that share tendered for sale in physical form shall not be acceptable for the purchase. Further, only one application per CSS-Account Folio shall be accepted.

August 21, 2019

Karachi



Syed Sufyan Ahmed
Company Secretary

17th Floor, The Center,
Plot No. 28, SB-5, Abdulllah Haroon Road,
Saddar, Karachi.

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Zilqaj ID: 1140-AH

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PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY JS GLOBAL CAPITAL LIMITED
in accordance with the Schedule II / Regulations 4(1)(b) and 10(b) of The Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing company	JS Global Capital Limited (The 'Company') 17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan.
Purpose of the Purchase	Cancellation of Shares
Mode of Purchase	Through Tender Offer
Indicative (maximum) Number of Shares to be Purchased (buy-back)	7,450,000 (issued ordinary shares of the Company having face value PKR 10/- (Pak Rupees Ten Only))
Indicative (maximum) percentage of Shares to be Purchased (buy-back)	19.60% of the issued ordinary shares of the Company i.e. 35,000,000 x 19.60% = 7,450,000 shares)
Date of commencement of the purchase (i.e. effective date of the purchase)	August 28, 2019 (Wednesday)
Duration of Purchase Period	80 days starting from August 28, 2019 (Wednesday) and ending on September 26, 2019 (Thursday) (both days inclusive).
Name of the Securities Exchange	The purchase is being made through tender offer and not through Securities exchange. The Company is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 55/- (Pak Rupees Fifty Five Only)
Detail designated CIB account of purchasing company in which willing shareholders may tender / credit their shares	"JS Global Capital Limited - Buy Back of Shares" EAS Account Number "90277-302646"

	Authorized Officer appointed for purchasing company	Contact person for handling queries / complaints
Name	Fahad Maslin	Syed Sufyan Ahmed
Phone Number	+92 21 111 574 111 Ext : 3184	+92 21 111 574 111 Ext : 3117
Fax Number	+92 21 3563 2578	+92 21 3563 2578
Postal Address	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan	17th Floor, The Center, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi, - 74400 Pakistan
Email Address	fahad.maslin@jsg.com	sufyan.ahmed@jsg.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear in Members' Register of the purchasing company. Please note that share tendered for sale in physical form shall not be acceptable for the purchase. Further, only one application per CBS-Account Folio shall be accepted.

August 21, 2019

Karachi


Syed Sufyan Ahmed
Company Secretary
17th Floor, The Center,
Plot No. 28, SB-5, Abdullah Haroon Road,
Saddar, Karachi,

