



PAKISTAN STOCK EXCHANGE LIMITED

November 08, 2017

PSX/N-7121

NOTICE

Reproduced hereunder letter dated November 07, 2017 received from **JS GLOBAL CAPITAL LIMITED**, regarding **Postponement of Offer for Sale of Shares of AGP Limited**, and the Corrigendum Publish in Daily "**Business Recorder**" dated November 08, 2017, for information of all concerned.
(Copy of the same is also available on our Website www.psx.com.pk).



November 07, 2017

Mr. Muhammad Ghufraan
Deputy General Manager,
Company Affairs,
Pakistan Stock Exchange.

JS Global Capital Limited
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Shahra-e-Faisal
Karachi, Pakistan
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Subject: Postponement of Offer for Sale of AGP Limited

Dear Mr. Ghufraan,

With reference to the letter # SMD/CIW/SA-88/12/2017 dated November 2, 2017 issued by Securities and Exchange Commission of Pakistan ("SECP"), which was also published on the website of the Pakistan Stock Exchange, advising OBS Pakistan (Pvt.) Limited and Muller & Phipps Pakistan (Pvt.) Limited, the Offerors, to put on hold the public offering of their shareholding in AGP Limited ("Company").

The last minute advice has been issued in view of SECP's request to obtain further information with regard to the Pharmonte Limited (one of the previous shareholders of the Company).

The advertisement published in the daily Business Recorder and Nawa-e-Waqt on 7th November, 2017, could not be withdrawn in time by the marketing department due to the paucity of time. Therefore, the advertisement which was inadvertently published on November 07, 2017, has been called off, for which purpose a corrigendum shall be published in the newspapers tomorrow. The revised dates for the Book Building and Public Subscription will be communicated in due course of time after obtaining the requisite permission from the SECP.

Regards,

Khurram Schehzad
Chief Commercial Officer
JS Global Capital Limited

c.c.

Mr. Amir Khan Afridi
Director (PRDP)
Securities and Exchange Commission of Pakistan
Islamabad

CORRIGENDUM
With reference to the letter # SMD/CIW/SA-88/12/2017 dated November 2, 2017 issued by Securities and Exchange Commission of Pakistan ("SECP"), which was also published on the website of the Pakistan Stock Exchange, advising OBS Pakistan (Pvt.) Limited and Muller & Phipps Pakistan (Pvt.) Limited, the Offerors, to put on hold the public offering of their shareholding in AGP Limited ("Company").
The last minute advice has been issued in view of SECP's request to obtain further information with regard to the Pharmonte Limited (one of the previous shareholders of the Company).
The advertisement published in the daily Business Recorder and Nawa-e-Waqt on 7 th November, 2017, could not be withdrawn in time by the marketing department due to the paucity of time. Therefore, the advertisement which was inadvertently published on November 07, 2017, has been called off. The new dates for the Book Building and Public Subscription will be communicated in due course of time after obtaining the requisite permission from the SECP.