

JSGCL/FIN/401/2014

October 23, 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir

UN- AUDITED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2014

We are pleased to inform you that the Board of Directors of JS Global Capital Limited ("the Company") in their meeting held on October 22, 2014 at 01:45 pm at its Registered Office, has approved un-audited financial results of the Company for the nine months ended September 30, 2014 and have recommended the following:

CASH DIVIDEND

an interim cash dividend at
Rs. 3/share i.e. 30%

BONUS SHARES

RIGHT SHARES

ANY OTHER PRICE SENSITIVE INFORMATION

The above entitlement shall be paid to those shareholders whose names appear on the register of members on November 13, 2014.

The Share Transfer Books of the Company will be closed from November 14, 2014 to November 21, 2014 (both days inclusive). Transfers received at the office of Share Registrar, Technology Trade (Pvt) Limited, 241-C, Block-2, PECHS, Karachi at the close of business on November 13, 2014 will be treated in time for the purpose of above entitlement.

The financial results of the Company are as follows:

	Nine months Ended		Quarter Ended	
	September 30, 2014	September 30, 2013	September 30, 2014	September 30, 2013
	<-----Rupees----->		<-----Rupees----->	
Operating revenue	234,915,476	204,723,696	72,526,048	62,529,243
Capital gain / (loss) on sale of investments	85,048,368	19,193,049	16,197,741	(19,846,622)
Gain on remeasurement of investments at fair value through profit or loss - net	3,459,258	28,186,790	4,488,501	5,952,299
	323,423,102	252,103,535	93,212,290	48,634,920
Administrative and operating expenses	(230,434,974)	(226,584,267)	(78,926,423)	(72,443,725)
	92,988,128	25,519,268	14,285,867	(23,808,805)
Other operating income	146,338,930	188,997,557	67,234,156	65,958,874
	239,327,058	214,516,825	81,520,024	42,150,070
Provision for Workers' Welfare Fund	(4,774,212)	(3,848,000)	(1,629,327)	(683,000)
Finance cost	(616,339)	(14,410,228)	(53,577)	(6,619,042)
Profit before taxation	233,936,507	196,258,597	79,837,120	34,848,028
Taxation - current	(61,249,985)	(50,125,824)	(22,348,866)	(7,000,309)
- deferred	(9,203,386)	2,080,486	(1,010,255)	(820,296)
	(70,453,371)	(48,045,338)	(23,359,121)	(7,820,605)
Profit after taxation	163,483,136	148,213,259	56,477,999	27,027,422
Earnings per share - basic and diluted	3.27	2.96	1.13	0.54

We will be sending you 200 copies of printed accounts for distribution amongst the members of the Exchange.

Yours truly,

A handwritten signature in blue ink, appearing to read 'Muhammad Umair Arif', written over a faint blue line.

Muhammad Umair Arif
Company Secretary

Cc: The Secretary
Islamabad Stock Exchange Limited
ISE Towers
55 – B, Jinnah Avenue
Islamabad.

Cc: The Executive Director
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th floor, Jinnah Avenue, NIC Building
Blue Area
Islamabad.