

[REGULATION 6(4)]
PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE 43.47% SHARES OF
JS GLOBAL CAPITAL LIMITED
BY
JS BANK LIMITED
UNDER
LISTED COMPANIES (SUBSTANTIAL ACQUISITIONS OF VOTING SHARES AND
TAKE-OVERS) ORDINANCE, 2002

1) Information about the acquirer

a. Name(s) and Address(s) of Acquirer along with persons acting in concert

- i. Name: JS Bank Limited**
- ii. Registered Office: Shaheen Commercial Complex**
Dr. Ziauddin Ahmed Road
Karachi

b. Name(s) and Address(s) of financial advisors of the acquirer, if any

Name: M. Yousuf Adil Saleem & Co. Chartered Accountants
A member firm of Deloitte Touche Tohmatsu
Cavish Court, A-35, Block 7&8, KCHSU, Sharea Faisal,
Karachi-75350, Pakistan

c. Names of the chief executive and directors of the acquirer

- i. Chief Executive: Mr. Kalim-ur-Rahman**
- ii. Directors:**
 - Mr. Jahangir Siddiqui, Chairman**
 - Mr. Mazharul Haq Siddiqui**
 - Mr. Maqbool Ahmed Soomro**
 - Mr. Ashraf Nawabi**
 - Mr. Rafique R. Bhimjee**
 - Mr. Shahab Anwar Khawaja**
 - Mr. Basir Shamsie**

d. Names of Major Shareholders of the acquirer

- i. Jahangir Siddiqui & Company Limited**

2) Information about the target company

a. Name of the target company, its directors and major shareholders

- i. Name: JS Global Capital Limited**
- ii. Directors:**
 - Mr. Adil Matcheswala, Chairman**

