

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3745****N O T I C E****July 07, 2009**

Reproduced hereunder the letter received from JS GLOBAL CAPITAL LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



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The General Manager
Karachi Stock Exchange

The General Manager
Lahore Stock Exchange

The General Manager
Islamabad Stock Exchange

The Company Secretary
Pakistan PTA Limited

July 6, 2009

Dear Sir,

**Offer Letter of Pakistan PTA Limited under Section 13(1) of the Listed Companies
(Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002**

As per the subject regulatory requirement, please find attached the copy of the proposed offer letter following the publication of public announcement in newspapers on July 3, 2009.

Sincerely,

A handwritten signature in black ink, appearing to read 'Ilyas Ahmed'.

Ilyas Ahmed
Senior Vice President

Encl:a.a.

CC SECP
Islamabad.