



Ref: CL - 246/12  
Dated: November 02, 2012

The General Manager,  
Karachi Stock Exchange  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Head of Enforcement,  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Blue Area  
Islamabad.

Jahangir Siddiqui & Co. Ltd.  
6th Floor, Faysal House  
Shahra-e-Faisal  
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**Subject: Material Information**

Dear Sir,

With reference to our letter Ref CL - 091/12 dated May 25, 2012, wherein we have informed you regarding the transaction for disposal of shares of JS Investments Limited (JSIL) held by Jahangir Siddiqui & Co. Ltd (JSCL) to JS Bank Limited (JSBL) in exchange for new shares of JSBL at a swap ratio of 1.38161230 shares of JSBL for every one share of JSIL.

We are pleased to inform you that JSCL has transferred 52,023,617 shares of JSIL to JSBL in exchange of 71,876,469 shares of JSBL.

The above information is disseminated to the stock exchange in compliance with Clause (xx) of the Code of Corporate Governance.

You may therefore, inform the members of your Exchange accordingly.

Yours truly,

**Naveed Khimani**  
Company Secretary

**C.C:**  
The Company Secretary  
JS Investments Limited  
7/F The Forum  
Block 9, Clifton  
Karachi 75600

**The Company Secretary**  
JS Bank Limited  
Shaheen Commercial Complex  
Dr. Ziauddin Ahmed Road  
Karachi - 74200