

JSB-139-20
December 3, 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited. ("JSBL") -TFC- III (31-12-2018) bearing symbol JSBLTFC2 - Books Closure for 4th Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 4th coupon of JSBL - TFC-III (31-12-2018) bearing symbol JSBLTFC2 falls due on December 31, 2020. The transfer Books of the Company pertaining to the TFC shall remain closed from December 18, 2020 to December 31, 2020 (both days inclusive) for determination of entitlements.

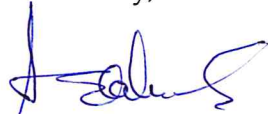
TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on December 4, 2020.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Director/HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be publish on December 4, 2020

The News

NOTICE OF BOOK CLOSURE FOR 4TH PROFIT PAYMENT OF TERM FINANCE CERTIFICATES

It is hereby notified that the 4th Profit Payment of Rated, Privately Placed Listed, Unsecured, Sub-ordinated, Perpetual and Non-Cumulative Debt Instruments in the Nature of Additional Tier 1 Capital Term Finance Certificates of 2,500 million (Dated December 31, 2018) of the JS Bank is due on December 31, 2020. The transfer books pertaining to this issue shall remain closed from December 18, 2020 to December 31, 2020 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block "B", S.M.C.H.S., Main Shakra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: December 04, 2020
Place: Karachi.

Ashraf Shahzad
Company Secretary

111-654-321 | www.jsbl.com
Nationwide Branches

JS BANK

Jang

ٹرم فنانس سرٹیفکیٹس کے چوتھے منافع کی ادائیگی کے لئے کتابوں کی بندش کا نوٹس

بذریعہ ہذا مطلع کیا جاتا ہے کہ جے ایس بینک کے 2,500 ملین (31-12-2018) کی ریٹڈ پرائیویٹ پبلک لیسڈ این سیکورڈ سب آرڈینینڈ پریچیکل اور نان کیمپلیٹو ڈیبٹ انسٹرومنٹس کی نوعیت میں ایڈیشنل ٹیکس-1 کیپٹل ٹرم فنانس سرٹیفکیٹس کے چوتھے منافع کی ادائیگی تاریخ 31 دسمبر 2020 مقرر ہے۔ اس معاملے سے متعلق ٹرانسفر بکس 18 دسمبر 2020 سے 31 دسمبر 2020 تک (دونوں دن شامل ہیں) بند رہیں گی۔

ٹی ایف سی ہولڈرز سے التماس ہے کہ وہ اپنے پتوں اور آکم ٹیکس ایکزیمپشن (exemption) میں کسی بھی تبدیلی سے متعلق کمپنی کے رجسٹرار میسرز ڈی سی شیئر رجسٹرار سروسز لمیٹڈ ڈی سی ہاؤس B-99 بلاک "B" ایس ایم سی ایچ ایس میں شاہراہ فیصل کراچی کو فوراً مطلع کریں۔

اشرف شہزاد
کمپنی سیکرٹری

موضوع : 04 دسمبر 2020
مقام : کراچی

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