

JSB-086-20
May 29, 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited. ("JSBL") -TFC- III (31-12-2018) bearing symbol JSBLTFC2 - Books Closure for 3rd Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 3rd coupon of JSBL - TFC-III (31-12-2018) bearing symbol JSBLTFC2 falls due on June 30, 2020. The transfer Books of the Company pertaining to the TFC shall remain closed from June 17, 2020 to June 30, 2020 (both days inclusive) for determination of entitlements.


TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on June 3, 2020.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Director/HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be Publish on June 3, 2020

The News

JS BANK

**NOTICE OF BOOK CLOSURE FOR
3RD PROFIT PAYMENT OF TERM
FINANCE CERTIFICATES.**

It is hereby notified that the 3RD Profit Payment of Rated, Privately Placed Listed, Unsecured, Sub-ordinated, Perpetual and Non-Cumulative Debt Instruments in the Nature of Additional Tier 1 Capital Term Finance Certificates of 2,500 million (Dated December 31, 2018) of the JS Bank is due on June 30, 2020. The transfer books pertaining to this issue shall remain closed from June 17, 2020 to June 30, 2020 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block "B", S.M.C.H.S., Main Shakra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: June 03, 2020
Place: Karachi.

Ashraf Shahzad
Company Secretary

Jang

JS BANK

ٹرم فنانس سرٹیفکیٹس کے تیسرے منافع
کی ادائیگی کے لئے کتابوں کی بندش کا نوٹس

بذریعہ ہذا مطلع کیا جاتا ہے کہ جے ایس بینک کے 2,500 ملین (31-12-2018) کی ریڈ پرائیویٹ پابلیڈ لٹران سیکورڈ سب آرڈینڈ پرنسپل اور ٹون کمپلیٹو ڈیویڈنڈ انٹرسٹس کی نوعیت میں ایڈیشنل لیور-1 کیپٹل ٹرم فنانس سرٹیفکیٹس کے تیسرے منافع کی ادائیگی تاریخ 30 جون 2020 مقرر ہے۔ اس معاملے سے متعلق ٹرانسفر بکس 17 جون 2020 سے 30 جون 2020 تک (دونوں دن شامل ہیں) بند رہیں گی۔

ٹی ایف سی ہولڈرز سے اتنا اس ہے کہ وہ اپنے بچوں اور اکم ٹیکس ایکزیمپشن (exemption) میں کسی بھی تبدیلی سے متعلق کمپنی کے رجسٹرار میسرز ڈی سی سی شیئر رجسٹرار سرورڈ لیمیٹڈ ڈی سی ایس 99-B بلاک "B" ایس ایم سی ایچ ایس میں شاپراہ فیصل کراچی کو فوراً مطلع کریں۔

اشرف شہزاد

سورخہ : 03 جون 2020

کمپنی سیکرٹری

ہرقام، کراچی