

JSB-196-19
November 29, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited. ("JSBL") -TFC- III (31-12-2018) bearing symbol JSBLTFC2 - Books Closure for 2nd Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 2nd coupon of JSBL - TFC-III (31-12-2018) bearing symbol JSBLTFC2 falls due on December 31, 2019. The transfer Books of the Company pertaining to the TFC shall remain closed from December 17, 2019 to December 31, 2019 (both days inclusive) for determination of entitlements.

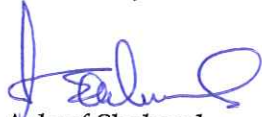
TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on December 3, 2019.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

The Director/HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be Publish on December 3, 2019

The News

JS BANK

**NOTICE OF BOOK CLOSURE FOR
2ND PROFIT PAYMENT OF TERM
FINANCE CERTIFICATES.**

It is hereby notified that the 2nd Profit Payment of Rated, Privately Placed Listed, Unsecured, Subordinated, Perpetual and Non-Cumulative Debt Instruments in the Nature of Additional Tier 1 Capital Term Finance Certificates of 2,500 Million (Dated December 31, 2018) of the JS Bank is due on December 31, 2019. The transfer books pertaining to this issue shall remain closed from December 17, 2019 to December 31, 2019 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: December 03, 2019
Place: Karachi.

Ashraf Shahzad
Company Secretary

Jang

JS BANK

**ٹرم فنانس سرٹیفکیٹس کے دوسرے منافع
کی ادائیگی کیلئے کتابوں کی بندش کا نوٹس**

بذریعہ اطلاع کیا جاتا ہے کہ 2,500 ملین (2018-12-31) کی ریٹڈ پرائیویٹلی پبلشڈ لیڈ ان سکیورڈ سب آرڈینڈ پرنٹوآل اور نوٹوں کے لیے دوسرے منافع کی نوعیت میں ایڈیشنل نمبر 1 کیپٹل ٹرم فنانس سرٹیفکیٹس کے دوسرے منافع کی ادائیگی تاریخ 31 دسمبر 2019 مقرر ہے۔ اس معاملے سے متعلق فرانسفر بکس برائے اختتام 17 دسمبر 2019 سے 31 دسمبر 2019 تک (دونوں دن شامل ہیں) بند رہیں گی۔

ٹی ایف سی ہولڈرز سے اتنا ہے کہ وہ اپنے پتوں اور آگم ٹیکس ایکسپمپشن (exemption) میں کسی بھی تبدیلی سے متعلق کمپنی کے رجسٹرار میسرز سی ڈی سی ٹیڈرز رجسٹرار سروسز لمیٹڈ، سی ڈی سی ہاؤس، 99-B بلاک، ایس ایم سی ایچ ایف، مین شاہراہ فیصل، کراچی کو فوراً مطلع کریں۔

اشرف شہزاد
کمپنی سیکرٹری

موضوع: 03 دسمبر 2019
ہرقام: کراچی