

JSB-085-20
May 29, 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited ("JSBL") - TFC-II (29-12-2017) bearing symbol JSBLTFC1 - Books Closure for 5th Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 5th coupon of JSBL - TFC-II (29-12-2017) bearing symbol JSBLTFC1 falls due on June 29, 2020. The transfer Books of the Bank pertaining to the TFC shall remain closed from June 15, 2020 to June 29, 2020 (both days inclusive) for determination of entitlements.

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on June 1, 2020.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Director/HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be Publish on June 1, 2020

The News

JS BANK

NOTICE OF BOOK CLOSURE FOR 5TH PROFIT PAYMENT OF TERM FINANCE CERTIFICATES.

It is hereby notified that the 5th Profit Payment of Rated, Privately Placed Listed, Unsecured & Sub-ordinated Term Finance Certificates Issue of 2,000 million (Dated December 29, 2017) of the JS Bank is due on June 29, 2020. The transfer books pertaining to this issue shall remain closed from June 15, 2020 to June 29, 2020 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block "B", S.M.C.H.S., Main Shakra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: June 01, 2020
Place: Karachi.

Ashraf Shahzad
Company Secretary

Jang

JS BANK

ٹرم فنانس سرٹیفکیٹس کے پانچویں منافع کی ادائیگی کے لئے کتابوں کی بندش کا نوٹس

پذیریدہ ہذا مطلع کیا جاتا ہے کہ جے ایس بینک کے 2,000 ملین (2017-12-29) کی ریٹڈ پرائیویٹ پبلک لیڈان سیکورڈ اور سب آرڈینڈ ٹرم فنانس سرٹیفکیٹس کے پانچویں منافع کی ادائیگی تاریخ 29 جون 2020 مقرر ہے۔ اس معاملے سے متعلق ٹرانسفر بکس 15 جون 2020 سے 29 جون 2020 تک (دونوں دن شامل ہیں) بند رہیں گی۔

ٹی ایف سی ہولڈرز سے اتنا ہے کہ وہ اپنے پتوں اور آگم ٹیکس ایکزیمپشن (exemption) میں کسی بھی تبدیلی سے متعلق کمپنی کے رجسٹرار سیروی ڈی سی شیکر رجسٹرار سیروی ڈی سی ہاؤس B-99 بلاک "B" ایس ایم سی ایچ ایس میں شاہراہ فیصل کراچی کو فوراً مطلع کریں۔

اشرف شہزاد

مورخہ : یکم جون 2020

کمپنی سیکرٹری

ہتمام کراچی