

JSB-195-19
November 29, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited ("JSBL") - TFC-II (29-12-2017) bearing symbol JSBLTFC1 - Books Closure for 4th Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 4th coupon of JSBL - TFC-II (29-12-2017) bearing symbol JSBLTFC1 falls due on December 29, 2019. The transfer Books of the Bank pertaining to the TFC shall remain closed from December 15, 2019 to December 29, 2019 (both days inclusive) for determination of entitlements.

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on December 1, 2019.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

The Director /HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be Publish on December 1, 2019

The News

JS BANK

**NOTICE OF BOOK CLOSURE FOR
4TH PROFIT PAYMENT OF TERM
FINANCE CERTIFICATES.**

It is hereby notified that the 4th Profit Payment of Rated, Privately Placed Listed, Unsecured & Sub-ordinated Term Finance Certificates Issue of 2,000 million (Dated December 29, 2017) of the JS Bank is due on December 29, 2019. The transfer books pertaining to this issue shall remain closed from December 15, 2019 to December 29, 2019 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shakra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: December 01, 2019
Place: Karachi.

Ashraf Shahzad
Company Secretary

Jang

JS BANK

**ٹرم فنانس سرٹیفکیٹس کے چوتھے منافع کی
ادائیگی کے لئے کتابوں کی بندش کا نوٹس**

ہذریہ ہذا مطلع کیا جاتا ہے کہ بے ایس بینک کے 2,000 ملین (2017-12-29) کی ریٹڈ پرائیویٹ پبلک لیٹڈ انٹرنیشنل سٹیٹ بینک اور سب آرڈینڈ ٹرم فنانس سرٹیفکیٹس کے چوتھے منافع کی ادائیگی تاریخ 29 دسمبر 2019 مقرر ہے۔ اس معاملے سے متعلق ٹرانسفر بکس برائے استحقاق 15 دسمبر 2019 سے 29 دسمبر 2019 تک (دونوں دن شامل ہیں) بند رہیں گی۔

ٹی ایف سی ہولڈرز سے اہتمام ہے کہ وہ اپنے بچوں اور ان کے ایگزیمپشن (exemption) میں کسی بھی تبدیلی سے متعلق کوئی بھی رجسٹرڈ میسرز سی ڈی سی بینکرز رجسٹرڈ سرورسز لمیٹڈ، سی ڈی سی ہاؤس، 99-B بلاک، B ایس ایم سی ایچ ایس، مین شاہراہ فیصل، کراچی کو فوراً مطلع کریں۔

اشرف شہزاد
کمپنی سیکرٹری

مورخہ: 01 دسمبر 2019
ہتھام: کراچی