

JS BANK

JS Bank Limited
Shaheen Commercial Complex
Dr. Ziauddin Ahmed Road,
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Website: www.jsbl.com

JSB-152-13
December 20, 2013

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Re: Declaration of Right Preference Shares
Dear Sir,

Further to our letter No. JSB-124-13 dated October 28, 2013 on the captioned subject; enclosed herewith please find the approval letter from the Securities & Exchange Commission of Pakistan dated December 19, 2013 for issuance of 150 million un-listed, convertible, irredeemable, perpetual, non-cumulative, non-voting preference shares by JS Bank Limited.

Thank you,

Yours truly,



Ashraf Shahzad
Head of Corporate Affairs



Muhammad Yousuf Amanullah
Company Secretary

