

JSB-165-19
September 24, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information

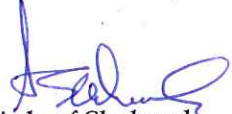
Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following:

This is to inform you that pursuant to the Buy Back of 18,397,562 shares of Rs. 10 each, the paid-up capital of JS Investments Limited (JSIL), a subsidiary of JS Bank Limited, has been reduced from 80,171,818 shares to 61,774,256 shares of Rs. 10 each. As a result of the foregoing, the percentage of JS Bank Limited's 52,236,978 shares in JSIL has increased from 65.16% to 84.56%.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as Annexure A.

Yours faithfully,



Ashraf Shahzad
Company Secretary

Cc:

The Commissioner
Company Law Division, Securities and Exchange Commission of Pakistan

The Commissioner
Securities Market Division, Securities and Exchange Commission of Pakistan

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	JS Bank Limited Shaheen Commercial Complex Dr. Ziauddin Ahmed Road Karachi
Date of Report:	September 24, 2019
Exact Name of the Company as specified in its Memorandum	JS Bank Limited
Registered address of the Company	Shaheen Commercial Complex, Dr. Ziauddin Ahmed Road, P.O. Box 4847, Karachi
Contact Information:	Ashraf Shahzad Company Secretary Telephone Number: 92-21-32631882 Fax Number: 92-21-32631803 Email Address: ashraf.shahzad@jsbl.com

Disclosure of price sensitive/inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

This is to inform you that pursuant to the Buy Back of 18,397,562 shares of Rs. 10 each, the paid-up capital of JS Investments Limited (JSIL), a subsidiary of JS Bank Limited, has been reduced from 80,171,818 shares to 61,774,256 shares of Rs. 10 each. As a result of the foregoing, the percentage of JS Bank Limited's 52,236,978 shares in JSIL has increased from 65.16% to 84.56%.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



Ashraf Shahzad
Company Secretary

Dated: September 24, 2019