

JSB-046-18  
March 02, 2018

General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sirs,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following:

We wish to inform you that, by virtue of conversion of un-listed, convertible, irredeemable, non-cumulative Preference Shares of JS Bank Limited into Ordinary Shares the total shareholding of Jahangir Siddiqui & Co. Ltd. in JS Bank Limited is 973,307,324 Ordinary Shares representing 75.02% shareholding.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours faithfully,



Ashraf Shahzad  
Company Secretary

**Cc:**

The Commissioner  
Company Law Division, Securities and Exchange Commission of Pakistan

The Commissioner  
Securities Market Division, Securities and Exchange Commission of Pakistan

**DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 OF THE SECURITIES ACT, 2015**

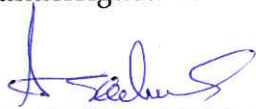
Name of Company:	JS Bank Limited Shaheen Commercial Complex Dr. Ziauddin Ahmed Road Karachi
Date of Report:	March 02, 2018
Contact Information:	Ashraf Shahzad Company Secretary  Telephone Number: 92-21-32631882 Fax Number: 92-21-32631803 Email Address: ashraf.shahzad@jsbl.com

Disclosure of price sensitive/inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

By virtue of conversion of un-listed, convertible, irredeemable, non-cumulative Preference Shares of JS Bank Limited into Ordinary Shares the total shareholding of Jahangir Siddiqui & Co. Ltd. in JS Bank Limited is 973,307,324 Ordinary Shares representing 75.02% shareholding.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



Ashraf Shahzad  
Company Secretary

Dated: March 02, 2018