

JSB-031-15
February 27, 2015

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject: Information

In accordance with Section 15 D of the Securities & Exchange Ordinance, 1969 read with notification No. S.R.O. 1431(I)/2012 dated December 05, 2012 and Rule Book of Karachi Stock Exchange Limited and other applicable provisions, we are pleased to convey the following information:

Subject to approval of the members by way of special resolution under Section 208 of the Companies Ordinance, 1984, the Companies (Investment in Associated Companies or Associated Undertakings) Regulations 2012 and any other regulations, the Board of Directors of JS Bank Limited have approved the long-term strategic equity investments of upto PKR 500 million in each of the following associated and subsidiary companies for purchase of ordinary shares from time to time from the secondary market:

- EFU Life Assurance Limited
- EFU General Insurance Limited
- JS Investments Limited
- JS Global Capital Limited

Investment in JS Investments Limited and JS Global Capital Limited (subsidiaries) is subject to the approval from the State Bank of Pakistan.

You may please inform the Members of your Exchange accordingly.

We herewith enclosed Disclosure Form in terms of Section 15D of the Securities & Exchange Ordinance, 1969

Thank you,

Yours truly,



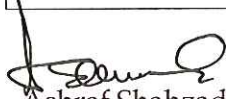
Ashraf Shahzad
Company Secretary

Copy to:

Securities & Exchange Commission of Pakistan
Islamabad

**Disclosure Form
In Term of Section 15D of the Securities & Exchange
Ordinance, 1969**

Name of Company	JS Bank Limited
Date of Report (Date of earliest event reported if applicable)	February 27, 2015
Exact Name of the Company as specified in its Memorandum	JS Bank Limited
Registered address of the Company	Shaheen Commercial Complex, Dr. Ziauddin Ahmed Road, Karachi. Pakistan
Disclosure of inside information by the Company in terms of Section 15 D (I)	<p>Subject to approval of the members by way of special resolution under Section 208 of the Companies Ordinance, 1984, the Companies (Investment in Associated Companies or Associated Undertakings) Regulations 2012 and any other regulations, the Board of Directors of JS Bank Limited have approved the long-term strategic equity investments of upto PKR 500 million in each of the following associated and subsidiary companies for purchase of ordinary shares from time to time from the secondary market:</p> <ul style="list-style-type: none"> • EFU Life Assurance Limited • EFU General Insurance Limited • JS Investments Limited • JS Global Capital Limited <p>Investment in JS Investments Limited and JS Global Capital Limited (subsidiaries) is subject to the approval from the State Bank of Pakistan.</p>


 Ashraf Shahzad
 Company Secretary