



JS Bank Limited
Shaheen Commercial Complex
Dr. Ziauddin Ahmed Road,
P.O. Box 4847,
Karachi-74200, Pakistan

UAN: +92 21 111 JSBANK (572 2
Phone: +92 21 3227 2569-80
Fax: +92 21 3263 1803
Website: www.jsbl.com

FORM-14

JSB-124-13
October 28, 2013

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi.

Subject: Declaration of Right Preference Shares

Dear Sir,

We have to inform you that the Board of Directors in their meeting held on October 28, 2013 at 12:00 noon at 7th Floor, Shaheen Commercial Complex, Dr. Ziauddin Ahmed Road, Karachi have decided to issue 150 million un-listed, convertible, irredeemable, perpetual, non-cumulative preference shares by way of right issue (13.98648 right preference share for every 100 ordinary shares held) i.e. 13.98648% at par value of Rs. 10/- per share, subject to the approval of the shareholders, Securities and Exchange Commission of Pakistan and the final approval of the State Bank of Pakistan.

Annexure 'A' and Annexure 'B' are enclosed herewith in order to comply with the requirements of Rule 5(ii) of the Companies (Issue of Capital) Rules, 1996.

Dates for holding the Extraordinary General Meeting and closing the share transfer books of the Bank shall be announced in due course.

You may please inform the members of the Exchange accordingly.

Thank you,

Yours truly,

Muhammad Yousuf Amanullah
Company Secretary

CC: Director Enforcement
The Securities and Exchange Commission of Pakistan