



JS Bank Limited
Shaheen Commercial Complex
Dr. Ziauddin Ahmed Road,
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JSB-148-12
September 26, 2012

Mr. Muhammad Ghufraan
Deputy General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Material Information - Otherwise than Right Shares

Dear Sir,

Please refer to your letters No. KSE/C-866-3674 dated April 27, 2012 on the captioned subject.

In connection therewith, enclosed herewith please find following documents:

1. ~~Copy of Special Resolution of the Board of Directors of the Company...~~
2. Copy of the approval letter of the Securities & Exchange Commission of Pakistan under Section 84 and 86 of the Companies Ordinance 1984 and Rule 10 of the Companies (Issue of Capital) Rules, 1996 for issuance of shares at Discount otherwise than right offering; dated September 14, 2012; and

Other information/documents requested in your above referred letter will be provided to you in due course.

Thank you,

Yours truly,

Akbar Chaudhry
Head of Corporate Banking

Muhammad Ghufraan
Deputy General Manager

